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# **Characterization of** *Soybean mosaic virus* **resistance derived from inverted repeat‑SMV‑***HC***‑***Pro* **genes in multiple soybean cultivars**

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#### **Abstract**

*Key message Soybean mosaic virus* **resistance was significantly improved in multiple soybean cultivars through genetic transformation induced by inverted repeat-SMV-***HC***-***Pro* **genes based on RNAi and posttranscriptional gene silencing.**

*Abstract* Here, we demonstrate *Soybean mosaic virus* (SMV) resistance in transgenic soybean plants. Transformation of five soybean genotypes with a construct containing inverted repeat-SMV-*HC*-*Pro* genes-induced high-level SMV resistance. Through leaf-painting assays, polymerase chain reaction (PCR) verification and LibertyLink® strip detection, 105  $T_0$  and 1059  $T_1$  plants were confirmed as transgene-positive. Southern blotting confirmed insertion of the T-DNA into the genomic DNA and revealed a lowcopy integration pattern. Most  $T_0$  plants were fertile and transmitted the exogenous genes to their progenies (ratios of 3:1 or 15:1). In the  $T_1$  generation, virus resistance was evaluated visually after inoculation with SMV (strain SC3) and 441 plants were highly resistant (HR). SMV disease rating was classified on a scale with  $0 =$  symptomless and  $4 =$  mosaic symptoms with severe leaf curl. In the positive  $T_1$  plants, the disease rating on average was 1.42 (range 0.45–2.14) versus 3.2 (range 2–4) for the nontransformed

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plants. With the  $T_2$  generation, 75 transgene-positive plants were inoculated with SC3, and 57 HR plants were identified. Virus-induced seed coat mottling was eliminated in the resistant lines. Analysis of SMV levels in the plants was performed using quantitative real-time PCR and doubleantibody sandwich enzyme-linked immunosorbent assays; the results revealed no virus or a gradual reduction over time in the viral content, thereby supporting the visual examination results. This is the first report demonstrating pathogen-derived resistance to SMV induced by inverted repeat-SMV-*HC*-*Pro* genes in multiple soybean cultivars. Our findings contribute positively to the study of transgenic SMV-resistance using RNA interference.

## **Introduction**

With its high protein and oil content, soybean [*Glycine max* (L.) Merr.], one of the world's most important crops, has been a vital part of the human diet over the five thousand years that it has been cultivated in China (Li et al. [2010](#page-15-0); Song et al. [2013](#page-16-0)). *Soybean mosaic virus* (SMV; genus *Potyvirus*, family *Potyviridae*) is the most prevalent and destructive viral pathogen in soybean-growing areas of China. SMV originates from SMV-infected seeds. Such seeds are the primary inoculum source, and are transmitted by more than 30 different aphid species in a nonpersistent manner that can lead to the secondary spread of infection within and among soybean fields (Hill et al. [1980;](#page-15-1) Lucas and Hill [1980](#page-15-2); Halbert et al. [1981](#page-15-3); Steinlage et al. [2002](#page-16-1)). Symptoms caused by SMV include mosaic, chlorosis, curl, and necrosis on soybean leaves, and the virus also induces discoloration of soybean seeds (hilum bleeding or seed coat mottling), which severely damages the commercial value of the seeds (Steinlage et al. [2002;](#page-16-1) Zhang et al. [2011;](#page-16-2) Kim

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et al. [2013](#page-15-4)). Infection with SMV usually results in significant yield losses and seed quality deterioration (Wang et al. [2001,](#page-16-3) [2011;](#page-16-4) Yang et al. [2013\)](#page-16-5). Yield losses have been reported to range from 35 to 50 % under natural conditions in the field (Ross [1977](#page-16-6)) and from 50 to 100 % during severe outbreaks (Liao et al. [2002](#page-15-5)). In addition, more severe yield losses can occur when SMV interacts synergistically with *Bean pod mottle virus* (BPMV; genus *Comovirus*, family *Comoviridae*) (Ross [1968](#page-16-7); Calvert and Ghabrial [1983](#page-15-6); Anjos et al. [1992;](#page-15-7) Reddy et al. [2001](#page-16-8)). The occurrence of SMV impedes improvements in the production and productivity of soybeans and the increasing impact of SMV necessitates introduction of SMV-resistance into soybean crops in China.

Breeding disease-resistant cultivars using naturally occurring host plant resistance is the most common approach for controlling the spread of disease and destruction of crops. In attempts to manage SMV disease, three independent single-dominant SMV resistance (*R*) gene loci (*Rsv1*, *Rsv3* and *Rsv4*) identified in soybean cultivars PI 96983, L29, and V94-5152 have been mapped to soybean chromosomes 13, 14, and 2 (MLG-F, B2, and D1b), respectively (Yu et al. [1994](#page-16-9); Hayes et al. [2000;](#page-15-8) Hayes and Saghai Maroof [2000;](#page-15-9) Gore et al. [2002](#page-15-10); Jeong and Saghai Maroof [2004;](#page-15-11) Saghai Maroof et al. [2010](#page-16-10)). However, numerous SMV isolates exist and these have been classified into seven strains (G1-G7) in the United States (Cho and Goodman [1979,](#page-15-12) [1982\)](#page-15-13) and 21 strains (SC1-SC21) in China. (Wang et al. [2003](#page-16-11), [2005](#page-16-12); Guo et al. [2005;](#page-15-14) Zhan et al. [2006](#page-16-13); Li et al. [2010\)](#page-15-0). The limited resistance spectrum or the late susceptibility of the *R* gene loci and the complexity of the virus (Hayes et al. [2000](#page-15-8); Jagtap et al. [2011](#page-15-15); Kim et al. [2013](#page-15-4)) make it hard to introduce broad-spectrum resistance to SMV strains and isolates into adapted soybean cultivars through traditional plant breeding programs. Moreover, the *Rsv* resistance-breaking SMV strains and isolates that emerge frequently can be attributed to interactions between the virus and its host, mutations in the viral genes, and the strong directional selection pressure created by the widespread use of *Rsv*-resistant cultivars (Steinlage et al. [2002](#page-16-1); Choi et al. [2005;](#page-15-16) Koo et al. [2005](#page-15-17); Gagarinova et al. [2008](#page-15-18)). Nevertheless, breeding SMV-resistant cultivars by traditional methods is a labor-intensive and time-consuming process, and is always accompanied by the generation of undesirable traits (Furutani et al. [2006](#page-15-19)). Hence, new strategies for improving broad-spectrum and persistent resistance to SMV in soybean are urgently needed.

Thanks to the rapid development of molecular biotechnology, genetic transformation is recognized as an effective approach for soybean improvement since transgenic soybean plants were developed (Hinchee et al. [1988](#page-15-20); McCabe et al. [1988](#page-16-14)). In addition, successful development of transgenic virus-resistant soybean plants has been shown in

previous studies through use of cotyledonary node-*Agrobacterium*-mediated or somatic embryo-particle-bombardment-mediated soybean transformation systems based on the pathogen-derived resistance (PDR) mechanism (Sanford and Johnston [1985](#page-16-15)). PDR can be categorized into protein-mediated resistance, which occurs mainly through overexpressing the viral coat protein (CP) gene (Abel et al. [1986](#page-15-21)), and RNA-mediated resistance (RNA silencing) or RNA interference (RNAi), otherwise known as post-transcriptional gene silencing (PTGS) (Voinnet [2001;](#page-16-16) Wang and Metzlaff [2005](#page-16-17)). Di et al. ([1996\)](#page-15-22) reported that transgenic soybean plants expressing the coat protein precursor (CP-P) gene of BPMV exhibited complete resistance to viral infection; a similar result was obtained by Reddy et al. [\(2001](#page-16-8)). High levels of resistance were observed by overexpressing the SMV CP gene in soybean plants (Wang et al. [2001](#page-16-3); Furutani et al. [2006](#page-15-19), [2007](#page-15-23)). Zhang et al. [\(2011](#page-16-2)), as well as Kim et al. [\(2013](#page-15-4)) also achieved transgenic soybean plants with systemic resistance to SMV through transformation with a SMV-specific gene comprising the inverted repeat (IR) of the replicase and CP gene. Transgenic soybean lines containing SbDV-*CP*-specific short interfering RNA (siRNA) were shown to be resistant to *Soybean dwarf virus* (SbDV; genus *Luteovirus*, family *Luteoviridae*) (Tougou et al. [2006](#page-16-18), [2007](#page-16-19)). The studies mentioned above show that genetically engineering soybean plants based on the PDR mechanism can be an effective approach for controlling viral diseases. However, almost all of the genetically modified virus-resistant soybean lines were completely confined to the CP gene and other viral genes and sequences have not been used for transformation to date. Moreover, the viral CP genes used for transformation are considered to induce genetic variation somewhat readily in the transformed plants (Zhang et al. [2011](#page-16-2)).

Like other *Potyvirus*, SMV possesses a single-stranded, positive-sense RNA genome of ~9.6 kb in length encoding 10 different mature proteins (Gagarinova et al. [2008](#page-15-18)). Among them, the helper component-protease (HC-Pro) is considered to be the suppressor apparatus for PTGS and induces seed coat mottling by suppressing endogenously silenced chalcone synthase genes (Senda et al. [2004](#page-16-20); Lim et al. [2005](#page-15-24), [2007\)](#page-15-25). It has also been reported that overexpression of the SMV HC-Pro gene can alter leaf morphology and significantly reduce seed production in transgenic soybean plants (Lim et al. [2007](#page-15-25)).

In the present study, using RNAi, we produced genetically engineered SMV-resistant soybean plants by introducing a transgene construct of IR-SMV-*HC*-*Pro* genes via the cotyledonary node-*Agrobacterium*-mediated system. Robust virus resistance in the transformed plants was confirmed by monitoring for the viral symptoms and molecular detections of the viral infection in the  $T_1$  and  $T_2$  generations of five soybean cultivars.



<span id="page-2-0"></span>**Fig. 1** Schematic representation of the T-DNA region of the recombinant pB7GWIWG2(II)-*HC*-*Pro* plasmid used for soybean transformation. LB/RB, *left*/*right* border; *bar*, phosphinothricin acetyltransferase gene; P35S/T35S, CaMV 35S promoter/terminator; *CmR*, chloramphenicol resistance gene. *Hind*III recognizes unique restriction enzyme sites within pB7GWIWG2(II)-*HC*-*Pro*. A *bar* probe spe-

## **Materials and methods**

#### **Soybean genotypes**

Tianlong 1, Huachun 3 and Huachun 6 (Chinese) soybean cultivars and the US cultivars Williams 82 and Jack were used in the *Agrobacterium*-mediated soybean transformation experiments. Mature, dry soybean seeds were surfacesterilized for 16 h in a tightly sealed desiccator containing chlorine gas produced by mixing 3.5 ml of 12 N HCl and 100 ml bleach (5.25 % sodium hypochlorite) as previously described (Di et al. [1996;](#page-15-22) Paz et al. [2006\)](#page-16-21).

## **Vector construction and** *Agrobacterium tumefaciens* **preparation**

The 268-bp HC-Pro gene fragment of the SMV SC3 strain was amplified from the corresponding infected leaves by reverse transcriptase polymerase chain reaction. The forward (5′-AGCCACTGATGCAGACAGGATG-3′) and reverse primers (5′-CACGTGCATGGTTTGACACG CA-3′) designed to target the conserved region of the SMV HC-Pro gene were identified by aligning the SMV sequences retrieved from the National Center for Biotechnology Information database ([http://www.ncbi.nlm.](http://www.ncbi.nlm.nih.gov/) [nih.gov/\)](http://www.ncbi.nlm.nih.gov/). According to the manufacturer's manual for the GATEWAY™ system, the HC-Pro gene fragment was subsequently ligated into the entry vector, pDONR™221 (Invitrogen, USA), and finally cloned into the pB7GWIWG2(II) destination vector (Karimi et al. [2002](#page-15-26)) with the help of BP and LR clonases (Invitrogen, Carlsbad, CA, USA), respectively. The pB7GWIWG2(II) vector contains the phosphinothricin acetyltransferase (*bar*) gene, which confers resistance to the herbicide, phosphinothricin (PPT).

The resulting recombinant pB7GWIWG2(II)-*HC*-*Pro* construct (Fig. [1\)](#page-2-0) was introduced into the *A. tumefaciens* strain EHA105 by the freeze–thaw method (Hofgen and Willmitzer [1988\)](#page-15-27). A single bacterial colony containing the binary vector was inoculated into liquid YEP medium

cific for the *bar* gene region was used for Southern blot hybridization analysis. **a**, **b**, **c** and **d** indicate the locations of the primers used in this study. **a** and **b** were used to clone the 268-bp HC-Pro gene fragment, **b** and **c** were used to amplify the 435-bp fragment, and **b** and **d** were used to amplify the 449-bp fragment

(10 g/L peptone, 5 g/L yeast extract, 5 g/L NaCl, pH 7.0) supplemented with 100 mg/L spectinomycin and 25 mg/L rifampicin, and grown in a shaker incubator at 200 rpm at 28 °C until the optical density at 600 nm (OD<sub>600nm</sub>) reached 0.8–1.0. The *A. tumefaciens* cells were pelleted by centrifugation at 4000 rpm for 10 min and subsequently re-suspended in liquid co-cultivation medium containing 0.321 g/L B5 salts with B5 vitamins, 3 % sucrose, 20 mM 2-(*N*-morpholino) ethanesulfonic acid (MES), 1.67 mg/L *N*-6-benzylaminopurine (BAP), 0.25 mg/L gibberellic acid  $(GA<sub>3</sub>),$  3.3 mM L-cysteine, 1.0 mM dithiothreitol, 1.0 mM sodium thiosulfate, and 0.2 mM acetosyringone, pH 5.4. The density of the *A. tumefaciens* cell suspension was adjusted to an  $OD_{600nm}$  of 0.6–0.8 before inoculation.

## **Soybean transformation**

The cotyledonary node-*Agrobacterium*-mediated soybean transformation system used in this study was developed on the basis of the procedure described by Hinchee et al. [\(1988](#page-15-20)) and Song et al. [\(2013](#page-16-0)). Disinfected seeds were placed with their hila proximal to the germination medium containing 3.21 g/L B5 salts with B5 vitamins, 2 % sucrose, 3 mM MES, 0.3 % Phytagel, pH 5.8, and were germinated overnight in an incubator at 25 °C in the dark. On day 2, every one of the imbibed soybean seeds was subjected to coat removal, after which they were split evenly into two explants containing the cotyledons and hypocotyls by a longitudinal cut along the hilum. The cotyledonary-node region of the explants was cut three to four times with the scalpel blade perpendicular to the hypocotyl, and approximately 50 of the wounded explants were immersed in 40 ml of the *A. tumefaciens* suspension for 30 min at room temperature with occasional agitation. After inoculation, the explants were placed with their adaxial side (flat side) oriented upwards on solid co-cultivation medium containing 0.5 % Noble agar (BD-Difco™, cat #214230, Sparks, MD, USA) lined with one to two pieces of sterile filter paper, and incubated at 25 °C in the dark for 3–5 days. After co-cultivation, the explants were embedded with acropetal tissue upwards in shoot induction medium (SIM) containing 3.21 g/L B5 salts with B5 vitamins, 3 % sucrose, 3 mM MES, 0.8 % agar, 1.67 mg/L BAP, 100 mg/L cefotaxime, 250 mg/L timentin, pH 5.6, and then maintained in a tissue culture chamber at 25 °C with an 18 h photoperiod for 2 weeks. Explants were subcultured into fresh SIM containing 5 mg/L glufosinate for an additional 2 weeks. After shoot induction, the callus/shoot pads without cotyledons were moved to shoot elongation medium (SEM) comprising 4.43 g/L MS salts with B5 vitamins, 3 % sucrose, 3 mM MES, 0.8 % agar, 50 mg/L l-asparagine, 50 mg/L  $L$ -glutamine, 0.1 mg/L indole-3-acetic acid, 0.5 mg/L  $GA<sub>3</sub>$ , 1 mg/L zeatin riboside, 100 mg/L cefotaxime, 250 mg/L timentin, and 5 mg/L glufosinate, pH 5.6. Explants were transferred to fresh SEM with 2-weekly subculture intervals until the elongated shoots reached 3–5 cm in length. Buds suitable for rooting were excised and transferred to rooting medium containing 2.22 g/L MS salts with B5 vitamins, 2 % sucrose, 3 mM MES, 0.3 % Phytagel, 100 mg/L cefotaxime, 0.1 mg/L indole-3-butyric acid, pH 5.6. Two weeks later, the rooted plantlets were rinsed with water to wash off the medium and individually transplanted in plastic pots containing moistened nutrition soil mixed with vermiculite and then covered with a plastic bag for acclimatization in a growth chamber at 25 °C with an 18 h photoperiod for 1–2 weeks. Robustly regenerated seedlings with developed roots were transferred to a greenhouse and prepared for further examination.

## **Identification of transgenic soybean plants**

Putative transformants were confirmed to have been transformed with the IR-sequence of the SMV HC-Pro gene by using a leaf-painting assay, polymerase chain reaction (PCR) verification and LibertyLink® strip detection (QuickStix™ Kit purchased from EnviroLogix Inc., cat #AS 013 LS, Portland, ME, USA). Only plants verified by all three of the identification methods (i.e., unaffected by herbicide treatment, producing PCR amplicons of the correct size, and generating two red lines on a LibertyLink® strip) were considered positive.

The leaf-painting assay was used to estimate herbicide tolerance in the plants. At least three leaves were randomly selected from each plant, and half the upper surface of each leaf was painted with 200 mg/L of PPT containing 0.1 % Tween-20 using a brush, while the other half marked with a black line was the blank control. Treatment responses in the leaves were scored 3–5 days after PPT application. To confirm introduction of the silencing transgene constructs in the plants, PCR was performed to screen for the presence of the 435-bp fragment containing the partial 35S terminator and HC-Pro gene, and the 449-bp fragment containing the HC-Pro gene and partial 35S promoter. Total genomic DNA from the leaves (100 mg fresh weight) of the PPT-resistant plants and the corresponding nontransformed plants was extracted using a DNA isolation kit (Tiangen, Beijing, China). Forward 5'-GCTCAACACATGAGC-GAAAC-3′ and reverse primers 5′-CACGTGCATGGTTT-GACACGCA-3′ were used to amplify the 435-bp fragment, while the 449-bp fragment was amplified with 5'-CACGT-GCATGGTTTGACACGCA-3′ (forward) and 5′-GACG-CACAATCCCACTATCC-3′ (reverse) primers. PCR amplification was conducted according to the manufacturer's directions with  $2 \times$  Taq PCR MasterMix (Tiangen, China). PCR mixtures (in 25-μl final volumes) contained 1 μl of template DNA (<1 μg), 1 μl of each primer (10 μM), 12.5 μl of 2  $\times$  MasterMix, and 9.5 μl of sterilized ddH<sub>2</sub>O. A thermal cycler (Perkin Elmer, Waltham, MA, USA) was employed and the conditions set at one cycle at 94 °C for 3 min followed by 30 cycles of 94 °C for 30 s, 58 °C for 30 s, 72 °C for 30 s and a final extension at 72 °C for 5 min with a 4 °C hold. The amplified products were separated by electrophoresis on a 1 % agarose gel and visualized using a gel imaging system. LibertyLink® strip detection was carried out using a QuickStix™ Kit (EnviroLogix Inc., USA) to confirm expression of the *bar* gene, namely the phosphinothricin acetyltransferase (PAT) protein. Leaf tissue was collected and ground-up fully in the bottom of a tapered tube by pestle rotation, 0.5 mL of extraction buffer was added, and a strip was inserted into the tube. Ten minutes later, strips containing only the control line were negative for PAT/*bar* protein expression, while those with two lines (control line and test line) were positive for PAT/*bar* protein expression. Southern blot hybridizations were conducted for further confirmation (see below).

#### **Southern blot hybridization analysis**

Total genomic DNA from the leaves of selected  $T_1$  plants (PPT-resistant, both PCR and LibertyLink® strip positive) and the corresponding nontransformed soybean plants was isolated using the cetyltrimethylammonium bromide method. Approximately 30 μg of high molecular weight DNA was digested completely with *Hind*III (Thermo, Waltham, MA, USA), an enzyme that cleaves once in the T-DNA region (Fig. [1\)](#page-2-0). The digested DNA was separated by electrophoresis in a 0.8 % agarose gel and blotted onto a Hybond- $N^+$  nylon membrane (Amersham, Buckinghamshire, UK). The 538-bp PCR-generated fragment (amplified with 5′-GAGAATTAAGGGAGTCACGTTATG-3′ and 5′-CGTTGCGTGCCTTCCAG-3′ primers) containing the *bar* gene coding region of pB7GWIWG2(II) was labeled with Digoxigenin (DIG)-high prime (Roche, USA) and used as the *bar* probe (Fig. [1](#page-2-0)). Prehybridization, hybridization, membrane washing and signal detection were



<span id="page-4-0"></span>**Fig. 2** Cotyledonary node-*Agrobacterium*-mediated soybean transformation system. **a** Two identical explants were generated from one sterilized soybean seed. **b** Wounded explants were inoculated into *A. tumefaciens* suspensions for 30 min. **c** Explants were incubated on solid co-cultivation medium with the adaxial side oriented upwards after inoculation. **d** Multiple buds emerged on the shoot induction

performed according to the instructions of the DIG High Prime DNA Labeling and Detection Starter Kit II (Roche, Indianapolis, IN, USA).

#### **Virus inoculation and resistance assessment**

Diseased leaves collected from the SC3-infected soybean cultivar Nannong 1138-2 (highly susceptible to SMV) were homogenized using a sterilized, ice-chilled mortar and pestle in moderate 0.01 M sodium phosphate buffer (a mixture of sodium phosphate and potassium phosphate, approximately 3–5 ml/g leaf tissue, pH 7.2), with the addition of a small amount of carborundum powder (600 mesh) as an abrasive. Mechanical inoculation of the transgenic plants was carried out by gently rubbing the newly expanded unifoliate leaves with the SMV inoculum (using a paintbrush), and the corresponding nontransformed plants inoculated with SC3 or 0.01 M phosphate-buffered saline were used as the controls. Leaves were rinsed with tap water after the inoculations and the plants were regularly sprayed with pesticides to prevent cross-infection via aphids.

All the positive  $T_1$  plants of the five genotypes were evaluated for virus resistance after inoculation with the SMV SC3 strain in an insect-proof greenhouse. For the  $T_2$  generation,  $T_1$  plants confirmed by the Southern blot described above were selected to generate the  $T_2$  progenies for further evaluation. The responses of the  $T_1$  and  $T_2$  plants inoculated with SMV strain SC3 were visually observed on the fully

medium under 2-week selection with glufosinate (5 mg/L). **e** Shoots became elongated on shoot elongation medium containing 5 mg/L glufosinate. **f** Elongated shoots formed developed roots after 2-week culture in rooting medium without glufosinate. **g** Rooted shoots were transferred to soil and covered with a plastic bag for acclimatization. **h** The surviving plantlets were maintained in a greenhouse

expanded first  $(V_1)$ , second  $(V_2)$ , third  $(V_3)$  and fourth  $(V_4)$ trifoliate leaves, and were classified as the following four types: HR (highly resistant to SMV and lacking any viral symptoms during the investigations); DR (delayed resistance to SMV with viral symptoms appearing at an early stage and disappearing at later stages); MR (mild resistance to SMV with delayed appearance of viral symptoms or symptoms lighter than those of the susceptible controls); S (susceptible to SMV with the viral symptoms identical to those of the susceptible controls at all the four stages). Also, the SMV disease rating for the fully developed top three leaves (uppermost leaf, top 2nd leaf and top 3rd leaf) on the plants was investigated in the  $T_1$  generation with the average disease rating of these leaves representing the disease rating of the plant. Based on the disease severity of the leaves, the SMV disease rating was classified at five levels: 0 (symptomless); 1 (mild mosaic symptoms); 2 (mosaic symptoms); 3 (mosaic symptoms with shrinking leaves); 4 (mosaic symptoms with severe leaf curl).

## **Quantitative real‑time PCR (qRT‑PCR) analysis**

Virus accumulation in SMV-inoculated  $T_1$  soybean plants (identified by Southern blotting) was detected by qRT-PCR analysis of the CP gene of SMV strain SC3 using the following primers: 5′-CAGATGGGCGTGGTTATGA-3′ (forward) and 5'-ACAATGGGTTTCAGCGGATA-3' (reverse). *GmTubulin* (Gene ID: 547844), used as an internal control,

Genotype	No. of infected explants	No. of regenerated plants	No. of positive $T_0$ plants <sup>a</sup>	No. of generated $T_1$ plants	No. of positive $T_1$ plants <sup>a</sup>
Tianlong 1	1969	118	55	637	411
Huachun 3	326	32	10	328	202
Huachun 6	1396	62	33	511	359
Williams 82	712	17		90	60
Jack	156	4		39	27
Total	4559	233	105	1605	1059

<span id="page-5-0"></span>**Table 1** Results from screening positive plants from five soybean genotypes in  $T_0$  and  $T_1$  generations

<sup>a</sup> All of the positive plants were confirmed by leaf-painting assay, PCR verification and LibertyLink® strip detection



<span id="page-5-1"></span>**Fig. 3** Confirmation of transgene-positive plants. **a** A leaf-painting assay was used to test for herbicide resistance in the putative transformants. Half of the leaf was painted with 200 mg/L phosphinothricin (PPT) and the other half marked with a black line was the no treatment control. **b** PCR verification was carried out to detect the 449-bp and 435-bp fragments in the genomic DNA of PPT-resistant plants. *M* marker D2000, *v* vector positive control, *n* nontransformed plant negative control, *d* ddH2O blank control, *1*–*2*, *3*–*4*, *5*–*6*, *7*–*8* and *9*–*10*

represent the positive transgenic Tianlong 1, Huachun 3, Huachun 6, Williams 82 and Jack plants, respectively. **c** LibertyLink® strip detection was performed to analyze *bar* expression at the translational level. *NT* nontransformed plant, *NA* negative transgenic plant, *1*–*2*, *3*–*4*, *5*–*6*, *7*–*8* and *9*–*10* represent the positive transgenic plants from Tianlong 1, Huachun 3, Huachun 6, Williams 82 and Jack, respectively



**L9 L10**  $L2$ L<sub>3</sub>  $L7$ L<sub>8</sub>  $L1$  $L<sub>4</sub>$ L<sub>5</sub> L<sub>6</sub> м  $+ctr$ -ctr

<span id="page-6-0"></span>**Fig. 4** Southern blot analysis of transgenic  $T_1$  soybean plants. Total genomic DNA (~30 μg) was digested with *Hind*III, which recognizes a single site within the T-DNA region (Fig. [1](#page-2-0)), and hybridized with the *bar* probe labeled with DIG. M, DNA molecular size markers are shown on the left; +ctr, pB7GWIWG2(II)-*HC*-*Pro* vector DNA was used as a positive control.  $L1-L10$  represent  $T_1$  Tianlong 1 (76–18,

was amplified with the following primers:  $5'$ -GGAGTTCA-CAGAGGCAGAG-3′ (forward) and 5′-CACTTACGCAT-CACATAGCA-3′ (reverse). Samples were independently collected from the leaves of the  $T_1$  plants and from nontransformed soybeans at 15 and 30 days post-inoculation (dpi). RNA molecules were extracted from finely ground leaf tissue using an RNA Simple Total RNA Kit (Tiangen, China), and first-strand cDNA was synthesized using a PrimeScript® RT Master Mix (Takara, Otsu, Japan). SYBR® Premix Ex Taq™ (Takara, Japan) was used for qRT-PCR and the reactions were analyzed on a LightCycler® 480 II instrument (Roche, USA) according to the manufacturer's protocols. The qRT-PCR mixture in a 20-μl final volume contained 2 μl of template cDNA,  $0.4$  μl of each primer (10 μM), 10 μl of 2  $\times$  SYBR<sup>®</sup> Premix Ex Taq<sup>TM</sup>, and 7.2  $\mu$ l of sterilized ddH<sub>2</sub>O. The amplification program was set to 95 °C for 30 s, followed by 40 cycles at 95 °C for 5 s, 55 °C for 30 s and 72 °C for 30 s. Samples were analyzed in triplicate. Transcript levels were calculated using the relative quantification ( $2^{-\Delta\Delta Ct}$ ) method, and the data were compared with internal controls.

## **Serological determination**

A double antibody sandwich enzyme-linked immunosorbent assay (DAS-ELISA) was employed to assess any changes in the SMV content in the transgenic  $T_0/T_1$  lines and the positive controls after inoculation with the SMV SC3 strain. The kits (complete with anti-SMV antibodies)

76–24), Huachun 3 (11–4, 11–20), Huachun 6 (45–9, 45–21), Williams 82 (10–9, 10–22) and Jack (3–18, 3–23) soybean plants, respectively. −ctr, mixture of genomic DNA sampled from the five genotypes of nontransformed soybean plants was used as the negative controls

used for this purpose were purchased from ACD Inc., Fayetteville, AR, USA (cat #V094-R1) and the manufacturer's instructions for use were followed. Five transgenic  $T_0$  lines and eight  $T_1$  lines (confirmed by Southern blotting) were selected for testing. To ensure the reproducibility of the DAS-ELISA results, the transgenic samples were collected from five randomly selected  $T_1$  plants and at least four  $T_2$ plants in each of the selected  $T_0$  and  $T_1$  lines, respectively. The five genotypes of SMV-inoculated and mock-inoculated (inoculated with buffer) nontransformed plants were used as the positive and negative controls, respectively. Positive and negative control samples were independently collected from three plants of each genotype. The raw DAS-ELISA readings from the transgenic and positive samples were averaged and converted to multiples of the negative controls (averaged reading of the negative samples) to represent the SMV-resistance levels of the selected transgenic lines and the nontransformed plants of the five genotypes, respectively. Lines with relative values greater than 2.0 were considered susceptible to SMV.

#### **Statistical analysis**

To determine the inheritance patterns of the transgenes, Chi square  $(\chi^2)$  analyses were conducted using SAS (SAS) Institute v. 9.2) for the  $T_1$  segregating progenies (positive: negative) to test goodness-of-fit of the segregation ratios of 3:1, 15:1, and 1:1 with a *P* value greater than 0.05; these ratios are suggestive of a single functional locus,



<span id="page-7-0"></span>*NT* Not tested

 $NT$  Not tested  $^{\rm a}$  T<sub>1</sub> seg. ratio indicates T<sub>1</sub> segregation ratio (positive: negative)  $\alpha$  T<sub>1</sub> seg. ratio indicates T<sub>1</sub> segregation ratio (positive: negative)

Genotype <sup>e</sup>	Numbers of positive $T_1$ plants evaluated	HR <sup>a</sup>	DR <sup>b</sup>	MR <sup>c</sup>	$S^d$
Tianlong 1	411	47.2 % (194)	$26.0\%$ (107)	$24.3\%$ (100)	$2.4\%$ (10)
Huachun 3	202	$35.6\%$ (72)	0(0)	43.1 $% (87)$	$21.3\%$ (43)
Huachun 6	359	$33.7\%$ (121)	$2.51\%$ (9)	$35.1\%$ (126)	$28.7\%$ (103)
Williams 82	60	$70.0 \% (42)$	0(0)	$16.7\%$ (10)	13.3 $\%$ (8)
Jack	27	44.4 $\%$ (12)	0(0)	$33.3\%$ (9)	$22.2\%$ (6)
Total	1059	41.6 $% (441)$	$11.0\%$ (116)	$31.4\%$ (332)	16.1 $% (170)$

<span id="page-8-0"></span>**Table 3** Classification of the response types of positive  $T_1$  plants to SMV strain SC3 at the V<sub>1</sub>–V<sub>4</sub> stage

<sup>a</sup> Highly resistant to SMV, indicating no visible symptoms (i.e., mosaic, chlorosis, curl and necrosis) appeared on soybean leaves at all the four stages

b Delayed resistance to SMV, indicating symptoms appeared at an early stage and disappeared at later stages

<sup>c</sup> Mild resistance to SMV, indicating delayed appearance of symptoms or symptoms lighter than those of the susceptible controls

<sup>d</sup> Susceptible to SMV, indicating plants were as symptomatic as the susceptible controls at all the four stages

 $e^2$  20 nontransformed plants of each genotype were evaluated and they were all susceptible at the V<sub>1</sub>-V<sub>4</sub> stage

two independent loci and abnormal segregation patterns, respectively (Olhoft et al. [2003](#page-16-22)). Lines containing more than five  $T_1$  plants derived from self-pollinated positive  $T_0$ plants were tested with the above ratios using the Statistical Analysis System package (SAS Institute v. 9.2). The  $T_0$ lines containing a limited number of  $T_1$  plants (<5) were classified as "Not Tested" so as to avoid any deviations or inaccuracies. Moreover, the  $T_0$  lines tested were classified as "Other" if they did not meet any of the ratios above, and if the lines met more than one ratio, the best fit ratio was selected according to the *P* value.

#### **Results**

## **Generation of transgenic soybean plants containing the IR‑sequence**

The procedure of soybean transformation is illustrated in Fig. [2](#page-4-0). Every soybean seed was separated into two identical explants (Fig. [2a](#page-4-0)). After inoculation (Fig. [2b](#page-4-0)), the explants were incubated for co-cultivation (Fig. [2](#page-4-0)c). Multiple buds were observed (Fig. [2](#page-4-0)d) after 2-week selection in SIM with glufosinate (5 mg/L). During SEM supplementation with 5 mg/L glufosinate, the majority of the induced shoots were necrotic and few of them elongated beyond 3–5 cm in length (Fig. [2](#page-4-0)e). When the rooted plantlets (Fig. [2](#page-4-0)f) had been acclimatized for robustness (Fig. [2](#page-4-0)g), they were transferred to a greenhouse for further analysis, self-pollination and seed setting (Fig. [2h](#page-4-0)). In this study, almost all the transgenic  $T_0$  plants recovered via the transformation strategy flowered normally and produced fertile and viable seeds.

Among the 233 regenerated plants from the 4559 infected explants, 105 positive  $T_0$  plants were obtained

and subsequently a total number of 1059 positive plants were detected in their  $T_1$  $T_1$  progenies (Table 1). As shown in Fig. [3a](#page-5-1), the half-leaf tested on each one of the nontransformed and negative transgenic plants exhibited wilting or yellowing caused by damage from 200 mg/L PPT; however, the half-leaf tested on each the transformation-positive plants was just as healthy as the untreated half. Agarose gel electrophoresis of the PCR products revealed the presence of the expected amplicons only in the positive plants (Fig. [3](#page-5-1)b). With the LibertyLink<sup>®</sup> strip detection analysis. the appearance of two red lines simultaneously in a sample (Fig. [3c](#page-5-1)) indicated that the coding product (PAT) of the *bar* gene was detectable at the translational level.

Genomic DNA from 10  $T_1$  plants was used for Southern analysis. As shown in Fig. [4,](#page-6-0) the  $T_1$  soybean plants originating from the same  $T_0$  line exhibited the same integration pattern of T-DNA in the plant genome, and the sizes of all the bands were greater than the expected size of 3.5 kb, which is larger than the fragment between the left border and the unique HindIII site near to the right border (Fig. [1](#page-2-0)). In contrast, no hybridization signal was detected in the nontransformed plants. The transgene copy numbers were low in every plant. Indeed, L1–L2 (76-18 and 76-24 of Tianlong 1) and L7–L8 (10-9 and 10-22 of Williams 82) contained a single insertion, L3–L4 (11-4 and 11-20 of Huachun 3) and L5–L6 (45-9 and 45-21 of Huachun 6) contained two copies, and L9–L10 (3-18 and 3-23 of Jack) contained three copies (Fig. [4\)](#page-6-0).

#### **Segregation analysis of the**  $T_1$  **progenies**

A total of 1605  $T_1$  plants from the five cultivars were obtained (Table [1\)](#page-5-0) and the segregation of 63  $T_0$  lines containing more than five  $T_1$  plants was tested (Table [2](#page-7-0)), while



<span id="page-9-0"></span>**Fig. 5** Responses of the five genotypes of nontransformed and resistant  $T_1$  soybean plants after challenge with SMV strain SC3 and disease rating classification. **a** Symptoms on the  $V_4$  leaves of SMVinfected nontransformed and resistant  $T_1$  plants. Mock-inoculated nontransformed plants were used as the blank controls. **b** Responses

the other 34 lines were not tested because of the limited numbers of  $T_1$  plants. As shown in Table [2,](#page-7-0) 26 and 11  $T_0$ lines transmitted the exogenous genes to their  $T_1$  progenies in 3:1 and 15:1 ratios. Additionally, the *P* values were indicative of a significant fit for a Mendelian pattern of inheritance ( $P > 0.05$ , Table [2](#page-7-0)). Furthermore, 26 lines transmitted the transgene to the next generation in abnormal segregation ratios (1:1 and "Other", Table [2\)](#page-7-0). Moreover, of the 63  $T_0$  lines that were evaluated, six showed a lack of T-DNA delivery to the  $T_1$  generation (Table [2\)](#page-7-0).

of the nontransformed and resistant  $T_1$  plants 8 weeks after mechanical inoculation with SMV strain SC3. Mock-inoculated nontransformed plants were used as the blank controls. **c** The disease rating was classified at five (0–4) levels according to the infection severity in the leaves of the SC3-infected nontransformed Huachun 3 plants

# **Transgenic plants displayed robust SMV‑resistance**  in the  $T_1$  and  $T_2$  generations

For the  $T_1$  progenies, the data for the various response types are outlined in Table [3](#page-8-0). SMV resistance was significantly enhanced in all the five cultivars and every genotype produced some HR transgenic  $T_1$  plants (Table [3](#page-8-0)). Of the 1059 positive  $T_1$  plants that were evaluated, 441 HR plants were identified and the ratio reached 41.6 %. In contrast, the number of S plants was only 170 and the

<span id="page-10-0"></span>**Table 4** Calculation of the average disease rating of five genotypes in the  $T_1$  generation

Genotype	Transgenic $T_1$ plants		Nontransformed plants		
	Numbers of positive $T_1$ plants evaluated <sup>a</sup>	Average disease rating <sup>b</sup>	Numbers of plants evaluated <sup>c</sup>	Average disease rating <sup>d</sup>	
Tianlong 1	411	0.45	20		
Huachun 3	202	2.14	20	4	
Huachun 6	359	1.82	20	4	
Williams 82	60	1.33	20		
Jack	27	1.36	20		
Total	1059	1.42	100	3.2	

<sup>a</sup> Disease rating of each positive  $T_1$  plant was calculated by averaging the disease ratings of the top three leaves

 $<sup>b</sup>$  Disease rating of each genotype was calculated by averaging all the disease ratings of its T<sub>1</sub> progenies</sup>

<sup>c,d</sup> Disease ratings of nontransformed plants and each genotype was calculated using the above-mentioned methods

<span id="page-10-1"></span>**Table 5** Classification of the response types of positive  $T_2$  plants to SMV strain SC3 at the V<sub>1</sub>–V<sub>4</sub> stage

Genotype <sup>e</sup>	$T_1$ line no.	Numbers of positive $T2$ plants evaluated	HR <sup>a</sup>	DR <sup>b</sup>	MR <sup>c</sup>	$S^d$
Tianlong 1	$76 - 18$	11	6		3	0
	$76 - 24$	9	8		$_{0}$	$_{0}$
Huachun 3	$11 - 20$	15	14	$\overline{0}$		
Huachun 6	$45 - 9$		4		0	
	$45 - 21$	6	4			$^{(1)}$
Williams 82	$10 - 9$	10		3	0	
	$10 - 22$	14	10	4	$\theta$	
Jack	$3 - 23$		4	$\overline{0}$		0
Total		75	57 (76.0 %)	12 $(16.0\%)$	6 (8.0 %)	$0(0\%)$

<sup>a</sup> Highly resistant to SMV, indicating no visible symptoms (i.e., mosaic, chlorosis, curl and necrosis) appeared on soybean leaves at all the four stages

<sup>b</sup> Delayed resistance to SMV, indicating symptoms appeared at an early stage and disappeared at later stages

<sup>c</sup> Mild resistance to SMV, indicating delayed appearance of symptoms or symptoms lighter than those of the susceptible controls

<sup>d</sup> Susceptible to SMV, indicating plants were as symptomatic as the susceptible controls at all the four stages

 $e^e$  20 nontransformed plants of each genotype were evaluated and they were all susceptible at the V<sub>1</sub>–V<sub>4</sub> stage

ratio was low at 16.1 % (Table [3](#page-8-0)). Among them, Williams 82 had the highest ratio (70.0 %) of HR plants. It is worth mentioning also that the HR ratio (47.2 %) of Tianlong 1 was not as high as Williams 82, which had the lowest ratio (2.4 %, only 10 of 411 plants) of S plants (Table [3](#page-8-0)). However, as shown in Table [3](#page-8-0), most genotypes produced a lot of low resistance plants (DR and MR), which in total comprised the highest proportion (42.4 %) of the plants. S plants of most genotypes, especially Huachun 3 and 6 (Table [3](#page-8-0)) were also easily found, and possibly resulted from a higher susceptibility to SMV than that observed in the other plants. The appearance of the resistant  $T_1$  plants of the five soybean cultivars was obvious on the leaves and the whole plants (Fig. [5a](#page-9-0), b). After challenge with SMV strain SC3, the nontransformed and negative transgenic  $T_1$  soybean plants showed a typical mosaic pattern

and serious leaf curl on  $V_4$  leaves; however, in common with the mock controls, the positive plants remained healthy (Fig. [5a](#page-9-0)). SMV also severely affected soybean plants at the adult stage. Nontransformed and negative transgenic  $T_1$  plants were all badly dwarfed and even fell over 8 weeks after SMV infection; nevertheless, the SMVresistant ones always showed healthy growth and development (Fig. [5](#page-9-0)b). Subsequently, the SMV disease rating was classified at five (0–4) levels (Fig. [5c](#page-9-0)). As Table [4](#page-10-0) shows, the 1059 transgenic  $T_1$  plants from the five genotypes showed considerable decreases in their SMV disease ratings with an average of 1.42 (range from 0.45 to 2.14) compared with 3.2 (range from 2 to 4) for the nontransformed plants. In particular, Tianlong 1 had an average SMV disease rating of 0.45, a value far lower than its controls (Table [4](#page-10-0)).



<span id="page-11-0"></span>**Fig.** 6 Appearance of the leaves of five genotypes of nontransformed and resistant  $T_2$  soybean plants at 14 and 28 days post-inoculation (dpi) with the SMV strain SC3. Mock-inoculated nontransformed plants were used as the blank controls

The SMV symptoms were investigated further in the  $T<sub>2</sub>$ generation derived from eight selected  $T_1$  plants (confirmed by Southern blotting, Fig. [4\)](#page-6-0). In total, 75 virus-inoculated  $T<sub>2</sub>$  plants were evaluated, of which 57 HR plants were identified; no S plants were found at the  $V_1-V_4$  stage in all the five cultivars (Table [5](#page-10-1)). Photos of  $T_2$  plant leaves were taken at 14 and 28 dpi with the SMV strain SC3 including the SMV-infected nontransformed controls. Compared with the virus-infected controls, the resistant  $T_2$  plants showed no visible symptoms and normal leaves the same as the mock plants were observed (Fig. [6](#page-11-0)).

To investigate SMV-induced discoloration of the seed coat, the  $T<sub>3</sub>$  seeds harvested from the virus-inoculated transgenic lines and the seeds of susceptible nontransformed plants were inspected for mottling damage. Severe seed coat mottling was observed on nontransformed seeds, and dark brown stripes and specks were apparent over the whole seed (Fig. [7\)](#page-12-0). In contrast, no abnormal color was observed on the surface of the  $T_3$  seeds harvested from the resistant lines, and seed coat mottling in these plants was thoroughly eliminated (Fig. [7](#page-12-0)). Unlike the deformed SMVinfected nontransformed plants producing ~90 % mottled seeds, the SMV-resistant transformants grew normally and produced clean and viable seeds. Moreover, the seed yield of the resistant lines was maintained at a normal level (data not shown).

# **Molecular analyses of virus content in the transgenic soybeans after SMV infection**

Compared with the SMV-infected nontransformed plants, which showed significant increases in virus accumulation from 15 to 30 dpi (Fig. [8](#page-13-0)), the SMV transcript levels in the transgenic plants decreased markedly and the virus content was considerably lower than that of the SMV-infected nontransformed plants at both 15 and 30 dpi (Fig. [8](#page-13-0)). Better still, almost all the transgenic  $T_1$  plants harbored negligible amounts of virus 30 days after SMV inoculation (Fig. [8](#page-13-0)). It is worth noting that despite the increase in SMV RNA in Tianlong 1 (76-18 and 76-24) to a certain extent, the viral content was still apparently lower than that of the controls for both of the two time points (Fig. [8](#page-13-0)).

Serological determination was applied to the  $T_1$  generation two months after SMV inoculation. Compared with the

nontransformed plants, which are all susceptible to SMV, the viral titers were below the detection limits for all the transgenic  $T_0$  lines (Table [6\)](#page-13-1). For the  $T_2$  generation, seven  $T_1$  lines of the first four cultivars were SMV-negative at 3 weeks postinoculation (wpi) and no detectable increases in virus were recorded after 2 additional weeks of observation (Table [7](#page-14-0)). For the Jack line 3–23 (Table [7\)](#page-14-0), although it was mildly positive for SMV at 3 wpi, its  $OD_{405nm}$  value was far less than that of the SMV-infected nontransformed (NT) plants and the  $OD<sub>405nm</sub>$  value decreased below 2.0 in the following 2 weeks; this result may be attributed to delayed resistance.

## **Discussion**

Since the production of the first transgenic soybeans (Hinchee et al. [1988](#page-15-20); McCabe et al. [1988](#page-16-14)), cotyledonary node-*Agrobacterium*-mediated and somatic embryoparticle-bombardment-mediated soybean transformation systems have been the most widely and routinely used genetic engineering platforms in recent decades. In terms of its simple manipulation methodology, minimal cost and low-copy integration T-DNA, *Agrobacterium*-meditated transformation is preferred by most researchers for soybean transformation (Yamada et al. [2012\)](#page-16-23). Moreover, the efficiency of *Agrobacterium*-mediated soybean transformation using cotyledonary nodes as the explant material has been greatly improved through the considerable efforts and refined protocols of researchers (Olhoft and Somers [2001](#page-16-24); Olhoft et al. [2001,](#page-16-25) [2003;](#page-16-22) Paz et al. [2006;](#page-16-21) Xue et al. [2006](#page-16-26); Yamada et al[. 2010](#page-16-27); Song et al. [2013\)](#page-16-0). Nevertheless, many challenges for genotype- and tissue-specific soybean transformation still remain and soybean is still regarded as recalcitrant to routine transformation (Yamada et al. [2012](#page-16-23)). In the present research, the average transformation efficiency of the five genotypes was roughly concluded to be about 3 % (data not shown). This value is lower than the efficiency values reported previously by Paz et al.  $(2006)$  $(2006)$  and Kim et al.  $(2013)$  $(2013)$  with an average of 3.8 and 5 %, respectively. It may be related to the detection methods used for confirmation of positive transgenic  $T_0$  plants (Fig. [3\)](#page-5-1). As a result of the strict criteria used herein (i.e., plants must be positive by all three identification methods), more than half of the regenerated plants were excluded (Table [1\)](#page-5-0). Although use of such strict criteria possibly leads to a lower transformation efficiency and loss of positive transgenic plants with silenced or fairly weak *bar* expression in the herbicide resistance assay or LibertyLink<sup>®</sup> strip, the criteria used helped to reduce unnecessary labor in the next generation making this approach an attractive option to the authors of this article.

Chi square analyses were performed on the data from the  $T_1$  generation and some transgenic lines had unexpected

Seeds of SMV-inoculated soybean plants



<span id="page-12-0"></span>**Fig. 7** Virus-induced seed coat mottling was eliminated in transgenic lines.  $T_3$  seeds harvested from the SMV SC3-inoculated resistant lines (*left*) compared with the seeds of the corresponding susceptible nontransformed controls (*right*)

segregation ratios such as 1:1 (Table [2](#page-7-0)). The abnormal segregation events and nontransmission of the T-DNA to the  $T_1$  generation are probably attributable to the chimerism of the primary transformant, nontransformed 'escapes', silenced *bar* expression in the  $T_1$  progenies, unstable integration of T-DNA into the plant genome, and the limited numbers of the  $T_1$  plants (Di et al. [1996;](#page-15-22) Olhoft et al.



<span id="page-13-0"></span>**Fig. 8** Virus accumulation in the  $T_1$  generation was detected by qRT-PCR analysis of the CP gene of SMV. *Y*-axes indicate the SMV transcript levels of the five genotypes infected with SMV strain SC3 at different time points (15 dpi and 30 dpi). *X*-axes indicate the trans-

genic  $T_1$  plants and their related nontransformed (NT) plants. Data are expressed as the means of three biological replicates with error bars indicating the SD

<span id="page-13-1"></span>**Table 6** DAS-ELISA analyses of five  $T_0$  lines previously inoculated with SMV strain SC3 based on the optical density value (OD<sub>405nm</sub>)

Genotype	Transgenic $T_0$ lines				Nontransformed plants		
	$T_0$ line no.	$P^{\rm a}$ (OD <sub>405nm</sub> )	$N^b$ (OD <sub>405nm</sub> )	P/N	$P^{\rm c}$ (OD <sub>405nm</sub> )	$N^b$ (OD <sub>405nm</sub> )	P/N
Tianlong 1	76	0.112	0.106	$1.06(-)$	3.606	0.105	$34.24(+)$
Huachun 3	11	0.104	0.104	$1.00(-)$	3.533	0.109	$32.38(+)$
Huachun 6	45	0.105	0.107	$0.99(-)$	3.613	0.111	$32.49 (+)$
Williams 82	10	0.114	0.106	$1.08(-)$	3.594	0.105	$34.13 (+)$
Jack		0.122	0.112	$1.09(-)$	3.622	0.116	$31.33 (+)$

+ positive for SMV, – negative for SMV

<sup>a</sup> OD<sub>405nm</sub> value of each T<sub>0</sub> line was calculated by averaging the OD<sub>405nm</sub> values of five SMV-inoculated T<sub>1</sub> plants (transgenic samples) randomly selected in the line

OD<sub>405nm</sub> value of each negative control was calculated by averaging the OD<sub>405nm</sub> values of three mock-inoculated nontransformed plants (negative samples)

 $c$  OD<sub>405nm</sub> value of each positive control was calculated by averaging the OD<sub>405nm</sub> values of three SMV-inoculated nontransformed plants (positive samples)

pattern of inheritance with the expected ratios of 3:1 or 15:1 (*P* > 0.05, Table [2](#page-7-0)). The segregation ratios of Tianlong 1 (line 76), Huachun 3 (line 11), Huachun 6 (line 45) and Williams 82 (line 10) were consistent with the copy numbers detected by Southern blotting (Fig. [4](#page-6-0)). For Jack (line 3), three copies were detected (Fig. [4](#page-6-0)); however, it segregated as the 3:1 ratio suggesting the three insertions are closely linked on the same chromosome and inherited as a single functional locus.

It is known that PDR can confer effective resistance against plant viruses in crops including protein-mediated and RNA-mediated resistance, and several studies have reported successful transgenic SMV-derived resistance in soybeans during the past decade (Wang et al. [2001](#page-16-3); Furutani et al. [2006,](#page-15-19) [2007](#page-15-23); Zhang et al. [2011;](#page-16-2) Kim et al. [2013\)](#page-15-4). Wang et al. [\(2001\)](#page-16-3) reported that two HR transgenic lines (3-24 and 7b-11) were obtained via transformation with the SMV CP gene and its 3′-UTR. However, although the 3-24 line had the highest number of CP gene transcripts and accumulated the highest level of CP, there was no detectable CP protein in the 7b-11 line containing the lowest number of CP gene transcripts. Also, Furutani et al. [\(2006\)](#page-15-19) obtained three transgenic lines (Nos. 55, 86, and 118) all of which exhibited high resistance to SMV

<span id="page-14-0"></span>**Table 7** Presence of virus in SMV-inoculated eight  $T_1$  lines at 3 and 5 weeks post-inoculation (wpi) as measured using DAS-ELISA

Genotype	$T_1$ line no. <sup>a</sup>	3 wpi	5 wpi
Tianlong 1	NT <sup>b</sup>	$>10 (+)$	$>10 (+)$
	$76 - 18$	$0.90(-)$	$1.06(-)$
	$76 - 24$	$0.89(-)$	$1.04(-)$
Huachun 3	NT	$>10 (+)$	$>10 (+)$
	$11 - 20$	$1.08(-)$	$0.92(-)$
Huachun 6	NT	$>10 (+)$	$>10 (+)$
	$45 - 9$	$1.11(-)$	$1.02(-)$
	$45 - 21$	$1.20(-)$	$0.96(-)$
Williams 82	NT	$>10 (+)$	$>10 (+)$
	$10 - 9$	$0.80(-)$	$0.78(-)$
	$10 - 22$	$0.84(-)$	$0.74(-)$
Jack	NT	$>10 (+)$	$>10 (+)$
	$3 - 23$	$3.45(+)$	$1.17(-)$



<sup>a</sup> OD<sub>405nm</sub> value of each T<sub>1</sub> line was calculated by averaging the  $OD_{405nm}$  values of at least four SMV-inoculated  $T_2$  plants (transgenic samples) randomly selected in the line

 $b$  OD<sub>405nm</sub> value of each positive control was calculated by averaging the  $OD_{405nm}$  values of three SMV-inoculated nontransformed plants (positive samples), and  $OD_{405nm}$  value of each negative control was calculated by averaging the  $OD<sub>405nm</sub>$  values of three mock-inoculated nontransformed plants (negative samples)

infection. Similarly, the CP protein was detected in line Nos. 86 and 118 but not in line No. 55. In the follow-up study on line No. 55, Furutani et al. ([2007](#page-15-23)) demonstrated a strong positive relationship between SMV resistance and the occurrence of siRNAs prior to the inoculation, and the resistance mediated by RNA was maintained even in the  $T<sub>5</sub>$  generation. Although Wang et al. [\(2001\)](#page-16-3) and Furutani et al. ([2006](#page-15-19)) produced SMV CP gene transformants, both studies reported high levels of resistance to SMV in their transgenic soybean plants and no detectable transgene expression. The above findings indicate that RNA-mediated resistance to SMV is easily induced, and that the high levels of resistance conferred almost approach immunity. In our strategy, a hairpin construct made from conserved SMV HC-Pro gene fragments was engineered into five soybean cultivars, and this directly induced RNA-mediated resistance via RNAi. Additionally, the numbers of HR transgenic soybean lines obtained in our study are larger than those reported previously, while the cultivars we transformed were also broader. Zhang et al. [\(2011\)](#page-16-2) reported that the siRNA levels in transgenic soybean plants increased dramatically after viral infection. Hence, we consider RNA-mediated resistance caused by siRNAs to be more targeted to viruses and more easily triggered compared to protein-mediated resistance. As described above, many of the transgenic plants had DR or MR to SMV (Table [3](#page-8-0)), and developmental resistance in the transgenic plants was indicated by the gradually attenuating virus content levels (Fig. [8\)](#page-13-0). Additionally, dissipation of the SMV symptoms was also observed after the  $V_4$  stage in some of the transgenic plants considered to be susceptible previously. We speculate that this observation could result from variability in the presence, accumulation, and activity of siRNAs in the different leaf stages, the levels of which became enhanced as the plants grew (Furutani et al. [2007](#page-15-23)).

HC-Pro, a well-known inhibitor of PTGS, acts by reducing cellular siRNA accumulation and induces seed coat mottling (Senda et al. [2004;](#page-16-20) Lim et al. [2005,](#page-15-24) [2007\)](#page-15-25). Kim et al. ([2013\)](#page-15-4) produced SMV-resistant plants containing the SMV-CP gene via RNAi; however, most of the transgenic lines were susceptible to SMV, possibly resulting from the SMV HC-Pro gene product blocking the production of siR-NAs to suppress RNAi. Thus, the IR-sequence of the SMV HC-Pro gene used in our study is more effective than the SMV CP gene, and SMV RNA silencing will be triggered by direct targeting of the HC-Pro gene coding region in the transgenic soybean plants. Lim et al. [\(2007](#page-15-25)) reported that transgenic soybean lines expressing SMV HC-Pro altered the SMV symptoms in a dose-dependent manner. In contrast to the transgenic plants expressing low levels of SMV HC-Pro, the ones with high-level expression showed the most severe symptoms initially, but these symptoms were attenuated in younger leaves. However, all the HC-Protransgenic soybean lines obtained by Lim et al. ([2007\)](#page-15-25) were susceptible to SMV infection, and the vegetative and reproductive phenotypes of the lines were altered leading to significant seed reductions. In contrast, the transgenic plants, especially the HR lines produced using our RNAi strategy, exhibited robust viral resistance. Moreover, all the transgenic plants containing the harmless 268-bp fragments of SMV HC-Pro gene grew normally, flowered, and set seeds. Furthermore, virus-induced seed coat mottling was prevented and none of the  $T<sub>3</sub>$  seeds harvested from the resistant lines were distinguishable from those of the mockinoculated plants (Fig. [7](#page-12-0)). These results may be also attributed to silencing the viral HC-Pro gene via our transformation strategy.

Further studies will concentrate on selecting homozygous lines with stable SMV resistance to eliminate the potential effects of hemizygous plants in RNA-mediated resistance. To assess the resistance spectrum of the transgene construct, inoculations with other SMV strains will be performed on advanced generations. Agronomic trait evaluation of transgenic plants and nutritional component detection of the transgenic seeds will be necessary in subsequent field research so as to investigate whether the original traits are altered in the transgenic soybeans. To the best of our knowledge, this is the first report to demonstrate that PDR to SMV is induced by IR-SMV-*HC*-*Pro* genes in multiple soybean cultivars.

**Author contribution statement** HZ conceived the research and oversaw the project. LG designed the study and wrote the manuscript. LG and XD performed construction of RNAi vector, soybean transformation and confirmation of putative transformants. LG, XD, KL, WL, YZ, RR, ZL, and KA conducted SMV inoculations and resistance evaluation, and managed field work. LG performed Southern blot hybridization, qRT-PCR, and DAS-ELISA. LG and KL analyzed the data. All authors critically revised and approved the final manuscript.

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**Conflict of interest** The authors declare that they have no conflict of interest.

**Ethical standard** The experiments were performed in compliance with the current laws of China.

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